

#### **PRESS RELEASE**

**REGULATED INFORMATION** 

20 SEPTEMBER 2023, 08:00 CET

#### Sale-and-lease-back of multimodal site in Antwerp

WDP becomes the owner of a multimodal site in Antwerp (Wijnegem) via a sale-and-lease-back transaction.



This site consists of a warehouse with high-quality offices (together accounting for approx. 3,700 m²) and a spacious area for outdoor storage (approx. 2.600 m²). The property is leased for a fixed term of nine years to an international player in power generators.

This multimodal location is an asset for logistics activities. In fact, the site is part of a business park along the Albert Canal with a direct connection to the Antwerp ring road.

## Acquisition through contribution in kind

This acquisition involves an investment of 6.2 million euros, partly paid for through new shares with a contribution value of 4.6 million euros. The contribution in kind of the site in WDP was realised today, for payment of 199,426 new WDP shares. The new shares were issued pursuant to a capital increase, following a decision of WDP's Board of Directors utilising the authorised capital.

The issue price was set at 23.10 euros (rounded) and is based on the volume-weighted average share price (VWAP) of the WDP share, as made available on the Euronext Brussels website (including the dividend for the 2023 financial year, which started on 1 January 2023) for two days before 20 September 2023, minus five per cent. Consequently, the transaction has led to an increase in shareholders' equity of 4.6 million euros, of which an amount of (approximately) 0.2 million euros has been allocated to the *Capital* item and an amount of (approximately) 4.4 million euros to the *Issue Premium* item.

The new WDP shares are of the same type and grant the same rights (including dividend rights) as the existing WDP shares, and account for 0.10% (rounded) of the total number of outstanding shares. WDP expects to be





granted admission to trade the new shares on the regulated markets of Euronext Brussels and Euronext Amsterdam as of 21 September 2023.

## Public disclosure in application of Article 15 of the Act of 2 May 2007

# (the Transparency Legislation)

Upon completion of this capital increase and the issue of new shares, the total capital of WDP as of 20 September 2023 will be 237,525,764.74 euros. From that same date, WDP's capital will be represented by 207,317,492 fully paid-up ordinary shares. There are no preferential shares. Each of these shares grants one voting right at the General Meeting, meaning these shares represent the denominator for the purpose of notices in the context of the transparency regulations (i.e. notices in case the statutory or legal thresholds are reached, exceeded or not met, among other things). Aside from the legal thresholds, the Articles of Association of WDP, in application of Article 18 §1 of the Transparency Legislation, provide for additional statutory thresholds of 3% and 7.5%. No outstanding options or subscription rights that entitle holders to shares have been issued.















# More information

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WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 7 million m2. This international portfolio of semi-industrial and logistics buildings is spread over approximately 290 sites at prime logistics hubs for storage and distribution in Belgium, France, the Netherlands, Luxembourg, Germany and Romania.

WDP NV/SA – BE-REIT (public regulated real estate company under Belgian law).

Company number 0417.199.869 (Brussels Register of Legal Entities, Dutch-language section)



